

SOM DISTILLERIES AND BREWERIES LIMITED

Registered Office: I-A, Zee Plaza, Arjun Nagar, Safdarjung Enclave, Kamal Cinema Road, New Delhi - 110029
Phone: +91-11-26169909, 26169712 Fax: +91-11-26195897

Corporate Office: SOM House, 23, Zone II, M.P. Nagar, Bhopal, Madhya Pradesh – 462011
Phone: +91-755-4278827, 4271271 Fax: +91-755-2557470

Email : compliance@somindia.com **Website:** www.somindia.com

CIN : L74899DL1993PLC052787

(BSE : 507514, NSE : SDBL)



SDBL/BSE/NSE/2023

5.10.2023

To

The Manager, Listing Department, NATIONAL STOCK EXCHANGE OF INDIA LIMITED 'Exchange Plaza' C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. cmlist@nse.co.in Security ID: SDBL	Dy. General Manager, Department of Corporate Services, BSE LIMITED, First Floor, P.J. Towers, Dalal Street, Fort, Mumbai – 400001. corp.compliance@bseindia.com Security ID: 507514
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Sub: Qualified institutions placement of equity shares of face value Rs. 5 each (the “Equity Shares”) by SOM DISTILLERIES AND BREWERIES LIMITED (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) (the “Issue”).

Dear Sir/ Madam,

We wish to inform you that subsequent to the approval accorded by the board of directors of the Company (the “**Board**”), at its meeting held on September 5 2023 and the special resolution passed at 30th Annual General Meeting by the shareholders of the Company on September 27, 2023, the Fund Raising Committee (“**Committee**”) has at its meeting held today i.e. October 5, 2023, *inter alia*, passed resolutions for the following:

- Approved and adopted the preliminary placement document dated October 5, 2023 and the application form dated October 5, 2023 in connection with the Issue (“**Preliminary Placement Document**”);
- Authorised the opening of the Issue today, i.e. October 5, 2023; and
- Approved the floor price of Rs. 349.24 for the Issue under the SEBI ICDR Regulations.

Further in relation to the Issue, we have filed the Preliminary Placement Document with your office on October 5, 2023, i.e., today.

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We further wish to inform you that the 'Relevant Date' for the purpose of the Issue, in terms of the Regulation 171 of the SEBI ICDR Regulations, is October 5, 2023 and accordingly the floor price in respect of the aforesaid Issue, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations is Rs. 349.24 per Equity Share. Pursuant to the SEBI ICDR Regulations, the Company may offer a discount of not more than 5% on the floor price so calculated for the Issue.

The meeting of the Committee commenced at 06:50 p.m. and concluded at 07:05 p.m..

Further, we would like to inform you that a meeting of the Committee of the Company is scheduled to be held on October 10, 2023, *inter alia*, to consider and determine the issue price of Equity Shares to be issued pursuant to the Issue, including a discount, if any thereto as permitted under the SEBI ICDR Regulations and approved by the Shareholders pursuant to a special resolution dated September 27, 2023, for the Equity Shares to be allotted to qualified institutional buyers, pursuant to the Issue.

We request you to kindly take this on records, and the same be treated as compliance under Regulations 29(1) and 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours truly,
For **SOM DISTILLERIES AND BREWERIES LIMITED**

Om Prakash Singh
Company Secretary and Compliance Officer