

| SOM DISTILLERIES AND BREWERIES LIMITED                     |                                |                        |   |  |  |                             |  |  |            |                 |            |   |   |                            |                     |  |          |   |
|--|--------------------------------|------------------------|---|--|--|-----------------------------|--|--|------------|-----------------|------------|---|---|----------------------------|---------------------|--|----------|---|
| TABLE I:-SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES |                                |                        |   |  |  |                             |  |  |            |                 |            |   |   |                            |                     |  |          |   |
| AS ON QUARTER ENDED: 30/09/2019                            |                                |                        |   |  |  |                             |  |  |            |                 |            |   |   |                            |                     |  |          |   |
| Category code  | Category & Name of Shareholder | Number of Shareholders | No. of Fully paid up equity shares held | No. of Partly paid up equity shares held | No. of shares underlying Depository Receipts | Total number of shares held | Shareholding as a % of total no. of shares (Calculated as per SCRR 1975) | Number of Voting Rights held in each class of securities |            |                 |            | No. of share underlying outstanding convertible securities (including warrants) | Shares holding as a% assuming full conversion of convertible securities (as a % of diluted share capital) | Number of locked in shares |                     | Number of Shares Pledged or otherwise encumbered |          | Number of equity shares held in dematerialized form |
|  |                                |                        |   |  |  |                             |  | Class X  | Class Y    | Total           | % of       |   |   | No.(a)                     | as a% of            | No.(a)   | as a% of |   |
| I  | II                             | III                    | IV                                      | V  | VI   | VII=                        | VIII   | IX   |            |                 |            | X   | XI=(VII)+   | XII                        |                     | XIII   |          | XIV   |
|  |                                |                        |   |  |  | (IV+V+VI)                   | as a% of   | Class X  | Class Y    | Total           | % of       | (X) as a%   | No.(a)  | as a% of                   | No.(a)              | as a% of   |          |   |
|  |                                |                        |   |  |  |                             | (A+B+C2)   |  |            |                 | (A+B+C)    |   | of(A+B+C2)  | total share held(b)        | total share held(b) |  |          |   |
| (A)  | Promoter & Promoter Group      | 9                      | 7844524                                 | 0  | NIL  | 7844524                     | 24.14  | 7844524  | NIL        | 7844524         | 24.14      | NIL   | 24.14   | 4186370                    | 53.37               | 0  | 0        | 6555618   |
| (B)  | Public                         | 17021                  | 24649345                                | 0  | NIL  | 24649345                    | 75.86  | 24649345   | NIL        | 24649345        | 75.86      | NIL   | 75.86   | 0                          | 0                   | N.A.   | N.A.     | 23610709  |
| (C)  | Non Promoter Non Public        | 0                      | 0                                       | 0  | NIL  | 0                           | 0  | 0  | NIL        | 0               | 0          | NIL   | 0   | 0                          | 0                   | N.A.   | N.A.     | 0   |
| (C1)   | Shares Underlying DRs          | 0                      | 0                                       | 0  | NIL  | 0                           | 0  | 0  | NIL        | 0               | 0          | NIL   | 0   | 0                          | 0                   | N.A.   | N.A.     | 0   |
| (C2)   | Shares Held by Employee Trusts | 0                      | 0                                       | 0  | NIL  | 0                           | 0  | 0  | NIL        | 0               | 0          | NIL   | 0   | 0                          | 0                   | N.A.   | N.A.     | 0   |
| <b>Total:</b>  |                                | <b>17030</b>           | <b>32493869</b>                         | <b>0</b>                                 | <b>NIL</b>                                   | <b>32493869</b>             | <b>100</b>   | <b>32493869</b>  | <b>NIL</b> | <b>32493869</b> | <b>100</b> | <b>NIL</b>  | <b>100</b>  | <b>4186370</b>             | <b>12.88</b>        | <b>0</b>   | <b>0</b> | <b>30166327</b>                                     |

\*\*\*\*\*End of Table-1 \*\*\*\*\*

| SOM DISTILLERIES AND BREWERIES LIMITED  |            |                        |   |  |  |                             |  |  |            |                |              |   |   |                            |                                     |  |          |   |  |  |  |  |  |  |  |  |  |
|---|------------|------------------------|---|--|--|-----------------------------|--|--|------------|----------------|--------------|---|---|----------------------------|-------------------------------------|--|----------|---|--|--|--|--|--|--|--|--|--|
| TABLE II: Statement Showing Shareholding Pattern of the PROMOTOR AND PROMOTOR GROUP |            |                        |   |  |  |                             |  |  |            |                |              |   |   |                            |                                     |  |          |   |  |  |  |  |  |  |  |  |  |
| AS ON QUARTER ENDED: 30/09/2019   |            |                        |   |  |  |                             |  |  |            |                |              |   |   |                            |                                     |  |          |   |  |  |  |  |  |  |  |  |  |
| Category & Name of Shareholder  | PAN No.    | Number of Shareholders | No. of Fully paid up equity shares held | No. of Partly paid up equity shares held | No. of shares underlying Depository Receipts | Total number of shares held | Shareholding as a % of total no. of shares (Calculated as per SCRR 1975) | Number of Voting Rights held in each class of securities |            |                |              | No. of share underlying outstanding convertible securities (including warrants) | Shares holding as a% assuming full conversion of convertible securities (as a % of diluted share capital) | Number of locked in shares |                                     | Number of Shares Pledged or otherwise encumbered |          | Number of equity shares held in dematerialized form |  |  |  |  |  |  |  |  |  |
|   |            |                        |   |  |  |                             |  | Class X  | Class Y    | Total          | % of (A+B+C) |   |   | (X) as a% of (A+B+C2)      | No.(a) as a% of total share held(b) | No.(a) as a% of total share held(b)              |          |   |  |  |  |  |  |  |  |  |  |
| I   | II         | III                    | IV                                      | V  | VI   | VII= (IV+V+VI)              | VIII as a% of (A+B+C2)   | IX   |            |                |              | X   | XI=(VII)+ (X) as a% of (A+B+C2)   | XII                        |                                     | XIII   |          | XIV   |  |  |  |  |  |  |  |  |  |
|   |            |                        |   |  |  |                             |  |  |            |                |              |   |   |                            |                                     |  |          |   |  |  |  |  |  |  |  |  |  |
| <b>(1) Indian</b>   |            |                        |   |  |  |                             |  |  |            |                |              |   |   |                            |                                     |  |          |   |  |  |  |  |  |  |  |  |  |
| (a) Individuals/HUF   |            | 7                      | 4229054                                 | 0  | NIL  | 4229054                     | 13.01  | 4229054  | NIL        | 4229054        | 13.01        | NIL   | 13.01   | 4186370                    | 98.99                               | 0  | 0        | 2940148   |  |  |  |  |  |  |  |  |  |
| 1 SURJEET LAL   | AAIPL7212K |                        | 766                                     | 0  | NIL  | 766                         | 0  | 766  | NIL        | 766            | 0            | NIL   | 0   | 0                          | 0                                   | 0  | 0        | 766   |  |  |  |  |  |  |  |  |  |
| 2 AJAY KUMAR ARORA  | AAPPA8542A |                        | 740185                                  | 0  | NIL  | 740185                      | 2.28   | 740185   | NIL        | 740185         | 2.28         | NIL   | 2.28  | 740185                     | 2.28                                | 0  | 0        | 648110  |  |  |  |  |  |  |  |  |  |
| 3 SUNITA ARORA  | AAPPA8543B |                        | 153523                                  | 0  | NIL  | 153523                      | 0.47   | 153523   | NIL        | 153523         | 0.47         | NIL   | 0.47  | 153523                     | 0.47                                | 0  | 0        | 135110  |  |  |  |  |  |  |  |  |  |
| 4 NATASHA ARORA   | AAPPA8545H |                        | 144743                                  | 0  | NIL  | 144743                      | 0.45   | 144743   | NIL        | 144743         | 0.45         | NIL   | 0.45  | 126330                     | 0.39                                | 0  | 0        | 126330  |  |  |  |  |  |  |  |  |  |
| 5 JAGDISH KUMAR ARORA   | AAPPA8546E |                        | 3121661                                 | 0  | NIL  | 3121661                     | 9.61   | 3121661  | NIL        | 3121661        | 9.61         | NIL   | 9.61  | 3098197                    | 9.53                                | 0  | 0        | 2016891   |  |  |  |  |  |  |  |  |  |
| 6 SWEENA ARORA  | ABGPK5989F |                        | 41                                      | 0  | NIL  | 41                          | 0  | 41   | NIL        | 41             | 0            | NIL   | 0   | 0                          | 0                                   | 0  | 0        | 41  |  |  |  |  |  |  |  |  |  |
| 7 DEEPAK ARORA  | ANHPA1254A |                        | 68135                                   | 0  | NIL  | 68135                       | 0.21   | 68135  | NIL        | 68135          | 0.21         | NIL   | 0.21  | 68135                      | 0.21                                | 0  | 0        | 12900   |  |  |  |  |  |  |  |  |  |
| (b) Central Gov/State Gov   |            | 0                      | 0                                       | 0  | NIL  | 0                           | 0  | 0  | NIL        | 0              | 0            | NIL   | 0   | 0                          | 0                                   | 0  | 0        | 0   |  |  |  |  |  |  |  |  |  |
| (c) Financial Inst. Banks   |            | 0                      | 0                                       | 0  | NIL  | 0                           | 0  | 0  | NIL        | 0              | 0            | NIL   | 0   | 0                          | 0                                   | 0  | 0        | 0   |  |  |  |  |  |  |  |  |  |
| (d) Any Other (Specify) Bodies  |            | 2                      | 3615470                                 | 0  | NIL  | 3615470                     | 11.13  | 3615470  | NIL        | 3615470        | 11.13        | NIL   | 11.13   | 0                          | 0                                   | 0  | 0        | 3615470   |  |  |  |  |  |  |  |  |  |
| 1 AALOK DEEP FINANCE PRIVATE LIMITED  | AABCA2550R |                        | 551100                                  | 0  | NIL  | 551100                      | 1.7  | 551100   | NIL        | 551100         | 1.7          | NIL   | 1.7   | 0                          | 0                                   | 0  | 0        | 551100  |  |  |  |  |  |  |  |  |  |
| 2 SOM DISTILLERIES PRIVATE LIMITED  | AACCS0397P |                        | 3064370                                 | 0  | NIL  | 3064370                     | 9.43   | 3064370  | NIL        | 3064370        | 9.43         | NIL   | 9.43  | 0                          | 0                                   | 0  | 0        | 3064370   |  |  |  |  |  |  |  |  |  |
| (e) Any Other (Specify) Trust   |            | 0                      | 0                                       | 0  | NIL  | 0                           | 0  | 0  | NIL        | 0              | 0            | NIL   | 0   | 0                          | 0                                   | 0  | 0        | 0   |  |  |  |  |  |  |  |  |  |
| (f) Any Other (specify) PERSON  |            | 0                      | 0                                       | 0  | NIL  | 0                           | 0  | 0  | NIL        | 0              | 0            | NIL   | 0   | 0                          | 0                                   | 0  | 0        | 0   |  |  |  |  |  |  |  |  |  |
| (g) Any Other (specify) TRUST   |            | 0                      | 0                                       | 0  | NIL  | 0                           | 0  | 0  | NIL        | 0              | 0            | NIL   | 0   | 0                          | 0                                   | 0  | 0        | 0   |  |  |  |  |  |  |  |  |  |
| (h) Any Other (specify)   |            | 0                      | 0                                       | 0  | NIL  | 0                           | 0  | 0  | NIL        | 0              | 0            | NIL   | 0   | 0                          | 0                                   | 0  | 0        | 0   |  |  |  |  |  |  |  |  |  |
| <b>Sub Total (A)(1)</b>   |            | <b>9</b>               | <b>7844524</b>                          | <b>0</b>                                 | <b>NIL</b>                                   | <b>7844524</b>              | <b>24.14</b>   | <b>7844524</b>   | <b>NIL</b> | <b>7844524</b> | <b>24.14</b> | <b>NIL</b>  | <b>24.14</b>  | <b>4186370</b>             | <b>12.88</b>                        | <b>0</b>   | <b>0</b> | <b>6555618</b>                                      |  |  |  |  |  |  |  |  |  |
| <b>(2) Foreign</b>  |            |                        |   |  |  |                             |  |  |            |                |              |   |   |                            |                                     |  |          |   |  |  |  |  |  |  |  |  |  |
| (a) Individuals nri/  |            | 0                      | 0                                       | 0  | NIL  | 0                           | 0  | 0  | NIL        | 0              | 0            | NIL   | 0   | 0                          | 0                                   | 0  | 0        | 0   |  |  |  |  |  |  |  |  |  |
| (b) Government  |            | 0                      | 0                                       | 0  | NIL  | 0                           | 0  | 0  | NIL        | 0              | 0            | NIL   | 0   | 0                          | 0                                   | 0  | 0        | 0   |  |  |  |  |  |  |  |  |  |
| (c) Institutions  |            | 0                      | 0                                       | 0  | NIL  | 0                           | 0  | 0  | NIL        | 0              | 0            | NIL   | 0   | 0                          | 0                                   | 0  | 0        | 0   |  |  |  |  |  |  |  |  |  |
| (d) Foreign Portfolio Investor  |            | 0                      | 0                                       | 0  | NIL  | 0                           | 0  | 0  | NIL        | 0              | 0            | NIL   | 0   | 0                          | 0                                   | 0  | 0        | 0   |  |  |  |  |  |  |  |  |  |
| (e) Any Other (specify) Bodies  |            | 0                      | 0                                       | 0  | NIL  | 0                           | 0  | 0  | NIL        | 0              | 0            | NIL   | 0   | 0                          | 0                                   | 0  | 0        | 0   |  |  |  |  |  |  |  |  |  |
| (f) Any Other (specify) GROUP   |            | 0                      | 0                                       | 0  | NIL  | 0                           | 0  | 0  | NIL        | 0              | 0            | NIL   | 0   | 0                          | 0                                   | 0  | 0        | 0   |  |  |  |  |  |  |  |  |  |
| <b>Sub Total (A)(2)</b>   |            | <b>0</b>               | <b>0</b>                                | <b>0</b>                                 | <b>NIL</b>                                   | <b>0</b>                    | <b>0</b>   | <b>0</b>   | <b>NIL</b> | <b>0</b>       | <b>0</b>     | <b>NIL</b>  | <b>0</b>  | <b>0</b>                   | <b>0</b>                            | <b>0</b>   | <b>0</b> | <b>0</b>  |  |  |  |  |  |  |  |  |  |
| <b>TOTAL SHAREHOLDING OF PROMOTER AND PROMOTOR GROUP (A)=(A)(1)+(A)(2)</b>          |            | <b>9</b>               | <b>7844524</b>                          | <b>0</b>                                 | <b>NIL</b>                                   | <b>7844524</b>              | <b>24.14</b>   | <b>7844524</b>   | <b>NIL</b> | <b>7844524</b> | <b>24.14</b> | <b>NIL</b>  | <b>24.14</b>  | <b>4186370</b>             | <b>12.88</b>                        | <b>0</b>   | <b>0</b> | <b>7844524</b>                                      |  |  |  |  |  |  |  |  |  |



| SOM DISTILLERIES AND BREWERIES LIMITED  |                                |         |                        |   |  |  |                             |  |  |         |          |              |   |   |                              |                              |  |                              |   |
|---|--------------------------------|---------|------------------------|---|--|--|-----------------------------|--|--|---------|----------|--------------|---|---|------------------------------|------------------------------|--|------------------------------|---|
| TABLE IV: Statement Showing Shareholding Pattern of the Non Promotor Non Public Shareholder |                                |         |                        |   |  |  |                             |  |  |         |          |              |   |   |                              |                              |  |                              |   |
| AS ON QUARTER ENDED: 30/09/2019   |                                |         |                        |   |  |  |                             |  |  |         |          |              |   |   |                              |                              |  |                              |   |
| Category code   | Category & Name of Shareholder | PAN No. | Number of Shareholders | No. of Fully paid up equity shares held | No. of Partly paid up equity shares held | No. of shares underlying Depository Receipts | Total number of shares held | Shareholding as a % of total no. of shares (Calculated as per SCRR 1975) | Number of Voting Rights held in each class of securities |         |          |              | No. of share underlying outstanding convertible securities (including warrants) | Shares holding as a% assuming full conversion of convertible securities (as a % of diluted share capital) | Number of locked in shares   |                              | Number of Shares Pledged or otherwise encumbered |                              | Number of equity shares held in dematerialized form |
|   |                                |         |                        |   |  |  |                             |  | Class X  | Class Y | Total    | % of         |   |   | No.(a)                       | as a% of total share held(b) | No.(a)   | as a% of total share held(b) |   |
|   | I                              | II      | III                    | IV                                      | V  | VI   | VII=                        | VIII   | IX   |         |          |              | X   | XI=(VII)+   | XII                          |                              | XIII   |                              | XIV   |
|   |                                |         |                        |   |  |  | (IV+V+VI)                   | as a% of (A+B+C2)  | Class X  | Class Y | Total    | % of (A+B+C) | (X) as a% of (A+B+C2)   | No.(a) held(b)  | as a% of total share held(b) | No.(a) held(b)               | as a% of total share held(b)                     |                              |   |
| (1) Custodian/Dr Holder   |                                |         | 0                      | 0                                       | 0  | NIL  | 0                           | 0  | 0  | NIL     | 0        | 0            | NIL   | 0   | 0                            | 0                            | 0  | 0                            | 0   |
| Sub Total (C)(1)  |                                |         | 0                      | 0                                       | 0  | NIL  | 0                           | 0  | 0  | NIL     | 0        | 0            | NIL   | 0   | 0                            | 0                            | 0  | 0                            | N.A   |
| (2) Employee Benefit Trust  |                                |         | 0                      | 0                                       | 0  | NIL  | 0                           | 0  | 0  | NIL     | 0        | 0            | NIL   | 0   | 0                            | 0                            | 0  | 0                            | 0   |
| Sub Total (C)(2)  |                                |         | 0                      | 0                                       | 0  | NIL  | 0                           | 0  | 0  | NIL     | 0        | 0            | NIL   | 0   | 0                            | 0                            | 0  | 0                            | N.A   |
| TOTAL SHAREHOLDING (C)=(C1)+(C2)  |                                |         | 0                      | 0                                       | 0  | NIL  | 0                           | 0  | 0  | NIL     | 0        | 0            | NIL   | 0   | 0                            | 0                            | 0  | 0                            | 0   |
| Grand Total (A) + (B) + (C)   |                                |         | 17030                  | 32493869                                | 0  | NIL  | 32493869                    | 100  | 32493869   | NIL     | 32493869 | 100          | NIL   | 100   | 4186370                      | 12.88                        | 0  | 0                            | 30166327  |

\*\*\*\*\* END OF SHAREHOLDING PATTERN \*\*\*\*\*