



CIN : L74899DL1993PLC052787

## SOM DISTILLERIES & BREWERIES LTD.

Corporate Office : 23, Zone-II, Maharana Pratap Nagar, Bhopal-462 011 (M.P.) Tel. : +91-755-4278827, 4271271 Fax : +91-755-2557470  
E-mail : sldtd@bsnl.in , somdistilleries@rediffmail.com, Web : www.somindia.in Work : Village Rojrachak, Distt. Raisen (M.P.) Ph.: (07480) 266244-5

DATE: 30.04.2018

1. Bombay Stock Exchange Ltd.  
Floor 25, P.J. Towers  
Dalal Street Mumbai-400001
2. National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex, Bandra(E),  
Mumbai-400051

SUBJECT: Meeting of Board of Directors held on 30.04.2018- Regulation 33 of the SEBI  
(Listing Obligations and disclosure Requirements) Regulations, 2015

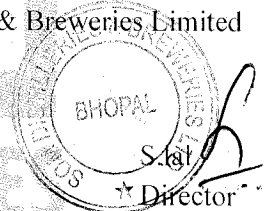
Sir,

Kindly take note that at a meeting of the Board of Directors of this company held on 30.04.2018 at 17.00 hours. the following business was transacted:-

- i) Audited financial results for the quarter and year ended 31.03.2018 were approved. Information in the form as per Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) regulations, 2015, is attached. This includes standalone as also consolidated financial results. It is hereby declared and confirmed that on the financial results, the auditors have given unmodified opinion.
- ii) The Board recommended a dividend of 15% i.e Rs 1.50 per share of Rs 10 on all the 27522400 equity shares of this Company for the year 2017-18 subject to the approval of the shareholders at the next Annual General Meeting (AGM) to the holders of the shares as on the date of that AGM.

Thanking You.

Yours faithfully,  
For Som Distilleries & Breweries Limited



GROUP OF COMPANIES

# R.N. GUPTA & ASSOCIATES

CHARTERED ACCOUNTANTS

6, New Market (1st Floor) T.T. Nagar, Bhopal-462003

Tel. 0755-2559350

E-mail: m\_gupta\_ca@yahoo.com

## **Auditor's Report on Quarterly / Yearly Financial Results of Som Distilleries & Breweries Limited, pursuant to the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements Regulation, 2015)**

To  
The Board of Directors  
Som Distilleries & Breweries Limited

We have audited the Quarterly/Yearly financial results of **Som Distilleries & Breweries Limited** ('the Company') for the Quarter/Year ending March 31, 2018, attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015. These Quarterly/Yearly financial results has been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement and principles laid down in Accounting Standard for interim Financial Reporting (AS) 25, Prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amount disclosed as financial result. An audit also includes assessing the accounting principles used and significant estimates made by the management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these Quarterly/Yearly financial results:

- (i) have been presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. in this regard; and
- (ii) give a true and fair view of the net profit and other financial information for the Quarter/Year ended March 31, 2018.

For **R.N. GUPTA & ASSOCIATES**,  
Chartered Accountants  
Firm's Registration No. 001419C



(R.N. Gupta)

Membership No. 070590

Dated: April 30, 2018  
Place: Bhopal

**SOM DISTILLERIES & BREWERIES LTD**  
**23, Zone - II, M.P. Nagar, Bhopal - 462011 India.**  
**Ph. 0755- 4271271, 4271369**

**STATEMENT OF AUDITED RESULTS FOR THE QUARTER/YEAR ENDED 31st MARCH 2018**

		(Rs. In Lacs)				
		STANDALONE AND CONSOLIDATED				
		Quarter Ended			Year Ended	
		3 Months ended	Preceding 3 Months ended	Corresp. 3 Months ended in the previous year	Current year ended	Previous Year Ended
		31.03.2018	31.12.2017	31.03.2017	31.03.2018	31.03.2017
		Audited	Unaudited	Audited	Audited	Audited
I	Revenue from operations (Incl State Excise Duties)	11,806.65	8,217.02	8,076.59	42,851.12	30,180.54
II	Other Income	137.68	2.89	155.77	190.05	306.82
III	<b>Total Income (I+II)</b>	<b>11,944.33</b>	<b>8,219.91</b>	<b>8,232.35</b>	<b>43,041.17</b>	<b>30,487.36</b>
2	<b>Expenses</b>					
a	Cost of Materials Consumed	5,209.25	3,318.53	4,335.44	16,590.01	12,723.87
b	Purchase of Stock in Trade	-	-	-	-	-
b	Changes in inventories of Finished Goods, Stock-in-Trade and Work-in-Progress	(43.77)	(32.56)	(282.38)	272.52	(169.70)
c	State Excise Duties	1,672.86	1,684.08	1,342.39	7,789.42	5,708.98
d	Employee Benefits Expenses	243.60	149.73	254.00	710.55	689.85
e	Finance Costs	211.33	210.99	273.23	878.03	1,128.87
f	Depreciation and Amortisations	127.62	119.15	68.88	425.77	357.29
g	Other Expenses	3,043.93	1,964.02	1,731.27	11,631.33	7,676.79
	<b>Total Expenses (IV)</b>	<b>10,464.82</b>	<b>7,413.95</b>	<b>7,722.83</b>	<b>38,297.64</b>	<b>28,115.96</b>
V	<b>Profit/(Loss) before exceptional items and tax (III-IV)</b>	<b>1,479.52</b>	<b>805.96</b>	<b>509.52</b>	<b>4,743.53</b>	<b>2,371.40</b>
VI	Exceptional Items	-	-	-	-	-
VII	<b>Profit/(Loss) before tax (V-VI)</b>	<b>1,479.52</b>	<b>805.96</b>	<b>509.52</b>	<b>4,743.53</b>	<b>2,371.40</b>
VIII	Tax Expense	846.27	422.18	254.26	2,219.20	959.92
IX	<b>Profit/(Loss) for the Period (VII-VIII)</b>	<b>633.25</b>	<b>383.78</b>	<b>255.26</b>	<b>2,524.33</b>	<b>1,411.48</b>
X	Other Comprehensive Income	3.05	-	1.17	3.05	1.17
XI	<b>Total Comprehensive income for the Period (IX-X)</b>	<b>630.20</b>	<b>383.78</b>	<b>254.09</b>	<b>2,521.28</b>	<b>1,410.31</b>
XII	<b>Earnings Per Equity Share (Face Value of Rs. 10 each)</b>					
1	Basic (in Rs.)	2.29	1.39	0.92	9.16	5.12
2	Diluted (in Rs.)	2.29	1.39	0.92	9.16	5.12

*Rohit*

**Statement of Assets & Liabilities as at 31st March, 2018**

(Rs. in Lakhs)

Particulars	Particulars		Consolidated	
	As at 31.03.2018	As at 31.03.2017	As at 31.03.2018	As at 31.03.2017
	Audited	Audited	Audited	Audited
<b>ASSETS</b>				
<b>(1) Non-current assets</b>				
(a) Property, plant and equipment	6831.86	5953.97	7680.63	6543.03
(b) Capital work-in-progress	-	502.93	9411.73	2230.87
(c) Other Intangible assets	112.87	-	112.87	-
(d) Intangible assets under development	-	72.71	-	72.71
(e) Financial assets				
(i) Investments	5100.00	3930.00	-	-
(ii) Loans	1350.19	562.36	1350.19	562.36
<b>(2) Current assets</b>				
(a) Inventories	2576.51	2356.19	2863.55	2356.19
(b) Financial assets				
(i) Trade receivables	6985.43	4946.32	6985.43	4946.32
(ii) Cash and cash equivalents	59.49	111.04	144.23	114.20
(iii) Bank balances other than (iii) above	2388.07	2834.90	2413.68	3034.22
(iv) Loans	3963.67	6019.03	602.40	5945.55
(c) Other current assets	2436.13	2897.44	5078.03	4678.59
<b>TOTAL ASSETS</b>	<b>31804.21</b>	<b>30186.89</b>	<b>36642.73</b>	<b>30484.04</b>
<b>EQUITY AND LIABILITIES</b>				
<b>Equity</b>				
(a) Equity share capital	2752.24	2752.24	2752.24	2752.24
(b) Other equity	13352.91	11328.51	13352.91	11328.51
(c) Non Controlling Interest	-	-	-	1.00
<b>Liabilities</b>				
<b>(1) Non-current liabilities</b>				
(a) Financial liabilities				
(i) Borrowings	2608.83	4066.26	7031.11	4075.52
(ii) Other	238.68	414.88	238.68	414.88
(b) Deferred tax liabilities (Net)	1220.12	1121.80	1220.12	1121.80
<b>(2) Current liabilities</b>				
(a) Financial liabilities				
(i) Borrowings	463.55	2020.13	463.55	2020.13
(ii) Trade payables	2901.97	2179.67	2901.97	2179.67
(iii) Other financial liabilities	2889.06	2471.76	4010.95	2758.64
(b) Other current liabilities	3740.27	2154.09	3034.61	2154.09
(c) Provisions	1636.58	1677.56	1636.58	1677.56
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>31,804.21</b>	<b>30,186.89</b>	<b>36,642.73</b>	<b>30,484.04</b>

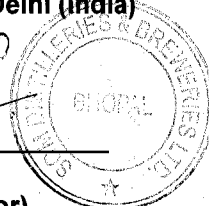
**NOTES :-**

- 1 Audited financial results for the quarter/year ended 31st March 2018 reviewed by the audit committee were taken on record at the board meeting held on 30th April, 2018.
- 2 As operations in our subsidiary have not commenced, hence standalone and consolidated results are identical.
- 3 Previous period figures have been regrouped and or reclassified, wherever necessary.
- 4 Shareholders are requested to intimate change of address, if any.

**Regd. Office:- 1-A, Zee Plaza, Arjun Nagar, Safdarjung Enclave, Kamal Cinema Road, New Delhi (India)**

Ph: +91-11-26169909, 26169712 Fax:- +91-11-26195897

  
**S.Lal**  
 (Director)



*Rabha*