



SOM DISTILLERIES & BREWERIES LTD.

Corporate Office : 13, Zone-II, Maharana Pratap Nagar, Bhopal-462 011 (M.P.) Tel. : +91-755-4278827, 4271271 Fax : +91-755-2557470
E-mail : sdtld@soml.in, somdistilleries@rediffmail.com, Web : www.somindia.in Work : Village Rojrachak, Distt. Raisen (M.P.) Ph.: (07480) 266244-5
CIN no: L7489 DL993PLC052787

DATE: 13.08.2018

1. Bombay Stock Exchange Ltd.
Floor 25, P.J. Towers
Dalal Street Mumbai-400001
2. National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex, Bandra(E),
Mumbai-400051

SUBJECT: Quarterly Financial results for quarter ended 30.06.2018. Regulation 33 of SEBI and resignation of Shri Shri Shailendra Singh Sengar as Director.

Sir,

Kindly take note that at a meeting of the Board of Directors of this company held on Monday the 13.08.2018 at 18.00 hours, unaudited financial results and unaudited consolidated financial results for the quarter ended 30.06.2018 were approved. Information in the form as per Regulation 33 of SEBI (LODR) Regulations, 2015 read with SEBI circular no.CIR/CFD/CMD/15/2015 dated 30.11.2015, is attached along with limited review by auditors of the Company and The resignation of Shri Shri Shailendra Singh Sengar as Director was accepted with effect from 14.08.2018

Thanking You,

Yours faithfully,
For Som Distilleries & Breweries Limited


Nakul Sethi
Director



SOM
GROUP OF COMPANIES

R.N. GUPTA & ASSOCIATES

CHARTERED ACCOUNTANTS

6, New Market (1st Floor) T.T. Nagar, Bhopal-462003

Tel. 0755-2559350

E-mail: r_n_gupta_ca@yahoo.com

SOM DISTILLERIES & BREWERIES LIMITED

REVIEW REPORT BY AUDITORS

(For the quarter and three months ended June 30, 2018)

To

The Board of Directors,
Som Distilleries & Breweries Limited,
Bhopal

Introduction

We have reviewed the accompanying statement of standalone unaudited financial results ("the Statement") of **SOM DISTILLERIES & BREWERIES LIMITED**. Regd. Office: 1A, Zee Plaza, Arjun Nagar, Safdarjung Enclave, New Delhi 110029 for the quarter and three months ended June 30, 2018 being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as modified by Circular No. CIR/CFD/FAC/62/2016 dated July 05, 2016 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the "Indian Financial Reporting" (Ind AS 34) prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.

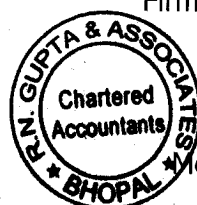
Scope of Review


We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Conclusion

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 including the manner in it is to be disclosed, or that it contains any material misstatement.

For **R. N. GUPTA & ASSOCIATES**,
Chartered Accountants
Firm Registration No. 001419C




R.N. Gupta
Membership No. 070590

Dated: August 13, 2018
Place: Bhopal

SOM DISTILLERIES & BREWERIES LTD

23, Zone - II, M.P. Nagar, Bhopal - 462011 India.

Ph. 0755- 4271271, 4271369

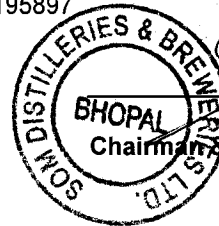
STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER ENDED 30th JUNE 2018

		(Rs. In Lacs)			
		Quarter Ended			Year Ended
		3 Months ended	Preceding 3 Months ended	Corresp. 3 Months ended in the previous year	Previous Year Ended
		30.06.2018	31.03.2018	30.06.2017	31.03.2018
		Unaudited	Audited	Unaudited	Audited
I	Revenue from operations (Incl State Excise Duties)	14,133.53	11,806.65	13,848.53	42,851.12
II	Other Income	2.78	137.68	43.46	190.05
III	Total Income (I+II)	14,136.32	11,944.33	13,891.99	43,041.17
2	Expenses				
a	Cost of Materials Consumed	5,616.94	5,209.25	5,313.08	16,590.01
b	Changes in inventories of Finished Goods, Stock-in-Trade and Work-in-Progress	161.14	(43.77)	597.84	272.52
c	State Excise Duties	2,564.03	1,672.86	2,531.35	7,789.42
d	Employee Benefits Expenses	189.01	243.60	166.32	710.55
e	Finance Costs	176.58	211.33	229.63	878.03
f	Depreciation and Amortisations	105.31	127.62	89.50	425.77
g	Other Expenses	3,548.24	3,043.93	3,431.26	11,631.33
	Total Expenses (IV)	12,361.24	10,464.82	12,358.98	38,297.64
V	Profit/(Loss) before exceptional items and tax (III-IV)	1,775.08	1,479.52	1,533.01	4,743.53
VI	Exceptional Items	-	-	-	-
VII	Profit/(Loss) before tax (V-VI)	1,775.08	1,479.52	1,533.01	4,743.53
VIII	Tax Expense	661.96	846.27	520.08	2,219.20
IX	Profit/(Loss) for the Period (VII-VIII)	1,113.11	633.25	1,012.93	2,524.33
X	Other Comprehensive Income	-	3.05	-	3.05
XI	Total Comprehensive income for the Period (IX-X)	1,113.11	630.20	1,012.93	2,521.28
XII	Earnings Per Equity Share (Face Value of Rs.10 each)				
1	Basic (in Rs.)	4.04	2.29	3.68	9.16
2	Diluted (in Rs.)	4.04	2.29	3.68	9.16

NOTES :-

- 1 Unaudited financial results for the quarter ended 30th June, 2018 reviewed by the audit committee were taken on record at the board meeting held on 13th August, 2018.
- 3 Previous period figures have been regrouped and/or reclassified, wherever necessary.
- 4 Shareholders are requested to intimate change of address, if any.

Regd. Office:- 1-A, Zee Plaza, Arjun Nagar, Safdarjung Enclave, Kamal Cinema Road, New Delhi (India)
Ph: +91-11-26169909, 26169712 Fax:- +91-11-26195897



K. Arora
Chairman & Managing Director

R.N. GUPTA & ASSOCIATES

CHARTERED ACCOUNTANTS

6, New Market (1st Floor) T.T. Nagar, Bhopal-462003

Tel. 0755-2559350

E-mail: m_gupta_ca@yahoo.com

SOM DISTILLERIES & BREWERIES LIMITED

REVIEW REPORT BY AUDITORS

(For the quarter and three months ended June 30, 2018)

To
The Board of Directors,
Som Distilleries & Breweries Limited,
Bhopal

Introduction

We have reviewed the accompanying statement of consolidated unaudited financial results ("the Statement") of **SOM DISTILLERIES & BREWERIES LIMITED** ("the Parent") Regd. Office: 1A, Zee Plaza, Arjun Nagar, Safdarjung Enclave, New Delhi 110029 and its subsidiary (the parent and its subsidiary together referred to as "the Group") for the quarter and three months ended June 30, 2018 being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as modified by Circular No. CIR/CFD/FAC/62/2016 dated July 05, 2016 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the "Indian Financial Reporting" (Ind AS 34) prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.

Scope of Review

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

This Statement includes the results of the subsidiary "Woodpecker Distilleries & Breweries Private Limited". We did not review its quarterly financial statements which is as certified by the management.

Conclusion

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 including the manner in it is to be disclosed, or that it contains any material misstatement.

For **R. N. GUPTA & ASSOCIATES**,
Chartered Accountants
Firm Registration No. 001419C



Dated: August 13, 2018
Place: Bhopal


R.N. Gupta
Membership No. 070590

SOM DISTILLERIES & BREWERIES LTD

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STATEMENT OF CONSOLIDATED UNAUDITED RESULTS FOR THE QUARTER ENDED 30th JUNE 2018

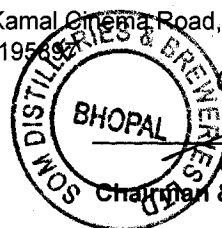
		(Rs. In Lacs)			
		Quarter Ended			Year Ended
		3 Months ended	Preceding 3 Months ended	Corresp. 3 Months ended in the previous year	Previous Year Ended
		30.06.2018	31.03.2018	30.06.2017	31.03.2018
		Unaudited	Audited	Unaudited	Audited
I	Revenue from operations (Incl State Excise Duties)	16,598.99	11,806.65	13,848.53	42,851.12
II	Other Income	2.78	137.68	43.46	190.05
III	Total Income (I+II)	16,601.77	11,944.33	13,891.99	43,041.17
2	Expenses				
a	Cost of Materials Consumed	6,250.80	5,209.25	5,313.08	16,590.01
b	Changes in inventories of Finished Goods, Stock-in-Trade and Work-in-Progress	(80.74)	(43.77)	597.84	272.52
c	State Excise Duties	4,109.03	1,672.86	2,531.35	7,789.42
d	Employee Benefits Expenses	288.47	243.60	166.32	710.55
e	Finance Costs	255.86	211.33	229.63	878.03
f	Depreciation and Amorisations	190.85	127.62	89.50	425.77
g	Other Expenses	3,800.03	3,043.93	3,431.26	11,631.33
	Total Expenses (IV)	14,814.31	10,464.82	12,358.98	38,297.64
V	Profit/(Loss) before exceptional items and tax (III-IV)	1,787.47	1,479.52	1,533.01	4,743.53
VI	Exceptional Items	-	-	-	-
VII	Profit/(Loss) before tax (V-VI)	1,787.47	1,479.52	1,533.01	4,743.53
VIII	Tax Expense	666.25	846.27	520.08	2,219.20
IX	Profit/(Loss) for the Period (VII-VIII)	1,121.22	633.25	1,012.93	2,524.33
X	Other Comprehensive Income	-	3.05	-	3.05
XI	Total Comprehensive income for the Period (IX-X)	1,121.22	630.20	1,012.93	2,521.28
XII	Earnings Per Equity Share (Face Value of Rs.10 each)				
1	Basic (in Rs.)	4.07	2.29	3.68	9.16
2	Diluted (in Rs.)	4.07	2.29	3.68	9.16

NOTES :-

- 1 Unaudited financial results for the quarter ended 30th June, 2018 reviewed by the audit committee were taken on record at the board meeting held on 13th August, 2018.
- 3 Previous period figures have been regrouped and/or reclassified, wherever necessary.
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J.K. Arora
Chairman & Managing Director